

Annex 23 to the GTC of OeKB CSD

Issuing of Instructions Asset Servicing

Referring section of the GTC		Issuing of Instructions via
Section 6.2.2:	Notification of Corrections of Orders entered into the Asset Servicing Client not to redeem Matured Values, which are held by OeKB CSD itself (not possible for Event Type "DCVA – Cash Dividend")	Fax Form
Section 6.2.2:	Instruction not to redeem Matured Values, which are held by OeKB CSD itself	Asset Servicing Client Fax Form*
Section 6.2.3:	Information to redeem Matured Values held by OeKB CSD as Issuer CSD without deduction of Austrian withholding tax	Asset Servicing Client Fax Form*
Section 6.2.4:	Instruction not to redeem Values held by OeKB CSD as Investor CSD by a Custodian	Fax Form
Section 6.2.5:	Instruction to redeem Values held by OeKB CSD as Investor CSD by a Custodian with considering a reduced Withholding Tax Rate	Fax Form
Section 6.3.3:	Instruction to exercise Subscription Rights	Asset Servicing Client SWIFT MT565
Section 6.3.3:	Instruction to accept Takeover-, Exchange- or Tender- Offers	Asset Servicing Client SWIFT MT565
Section 6.3.3:	Instruction to reinvest Dividends in Shares (Stock Dividend)	Asset Servicing Client SWIFT MT565

Referring section of the GTC		Issuing of Instructions via
Section 6.3.3:	Put Redemption	Asset Servicing Client SWIFT MT565
Section 6.3.3:	Instruction not to redeem Matured Values held by OeKB CSD itself in the context of Mandatory Corporate Actions	Asset Servicing Client Fax Form*
Section 6.4.2:	Instruction to exercise Warrants	Asset Servicing Client SWIFT MT565
Section 6.4.3:	Instruction to buy or sell Securities	Asset Servicing Client SWIFT MT565
Section 3.7 (3):	Instruction to issue a Confirmation of Holdings	Fax Form

* is only offered as a backup version, fee according to Annex 3 Fees, section 2.13

** is only offered in the course of the processing of a corporate action and if possible

Instructions for all events not mentioned above are issued via Asset Servicing Client or SWIFT MT565.