

Anti-Money Laundering and Counter Terrorist Financing Questionnaire

1 Correspondent Information

Full name of the bank	OeKB CSD GmbH
Registered address	Strauchgasse 1-3
Telephone and web address	+43 1 531 27 2100; www.oekb-csd.at/en/
Country of incorporation	Austria
Registration/Licence no.	FN 428085m
Principal place of business	Vienna, Austria
Principal banking activities	Central Securities Depository

Key contact person

Name	Norbert Leitgeb
Title	Anti Money Laundering Officer
Address	Am Hof 4
Telephone	+43 1 531 27 2225
E-mail	aml-office@oekb.at

2 Ownership, Management and Regulatory Information

Is your bank a private company? Yes No

Is your bank a government-owned company? Yes No

Is your bank listed on any stock exchange? Yes No

If yes, on which stock exchange are the shares listed and which is the symbol?

If not listed, indicate the names of shareholders who, directly or indirectly, own, control or have voting rights power exceeding 10%:

Oesterreichische Kontrollbank AG (100%)

Have there been any significant changes in ownership (exceeding 10%) over the last five years? Yes No

If yes, please provide details:

OeKB CSD was split off from OeKB AG in Sept. :

List of members of senior management

Dr. Georg Zinner
Peter Felsing
Gerhard Frank
Gerhard Mayer
Kurt Kerschbaum

List of members of the board of directors

Dr. Georg Zinner
Peter Felsing

Name of your supervisory authority Financial Market Authority (FMA)

Name of your Financial Intelligence Unit (FIU) BKA (<http://www.bundeskriminalamt.at/>)

Are you subject to external audit activities? Yes No

If yes, please provide the name of your external auditors

KPMG Austria GmbH Wirtschaftsprüfungs- und Steuerberatungsgesellschaft

3 Anti-Money Laundering Questionnaire

If you answer “No” to any question, additional information can be supplied at the end of the questionnaire.

General AML Policies, Practices and Procedures:

1. Is the AML compliance program approved by the FI’s board or a senior committee? Yes No
2. Does the FI have a legal and regulatory compliance program that includes a designated officer that is responsible for coordinating and overseeing the AML framework? Yes No
3. Has the FI developed written policies documenting the processes that they have in place to prevent, detect and report suspicious transactions? Yes No
4. In addition to inspections by the government supervisors/regulators, does the FI client have an internal audit function or other independent third party that assesses AML policies and practices on a regular basis? Yes No
5. Does the FI have a policy prohibiting accounts/relationships with shell banks? (*A shell bank is defined as a bank incorporated in a jurisdiction in which it has no physical presence and which is unaffiliated with a regulated financial group.*) Yes No
6. Does the FI have policies to reasonably ensure that they will not conduct transactions with or on behalf of shell banks through any of its accounts or products? Yes No
7. Does the FI have policies covering relationships with Politically Exposed Persons (PEP’s), their family and close associates? Yes No
8. Does the FI have record retention procedures that comply with applicable law? Yes No
9. Are the FI’s AML policies and practices being applied to all branches and subsidiaries of the FI both in the home country and in locations outside of that jurisdiction? Yes No

n/a

Risk Assessment

10. Does the FI have a risk-based assessment of its customer base and their transactions? Yes No
11. Does the FI determine the appropriate level of enhanced due diligence necessary for those categories of customers and transactions that the FI has reason to believe pose a heightened risk of illicit activities at or through the FI? Yes No

Know Your Customer, Due Diligence and Enhanced Due Diligence

12. Has the FI implemented processes for the identification of those customers on whose behalf it maintains or operates accounts or conducts transactions? Yes No
13. Does the FI have a requirement to collect information regarding its customers' business activities? Yes No
14. Does the FI assess its FI customers' AML policies or practices? Yes No
15. Does the FI have a process to review and, where appropriate, update customer information relating to high risk client information? Yes No
16. Does the FI have procedures to establish a record for each new customer noting their respective identification documents and 'Know Your Customer' information? Yes No
17. Does the FI complete a risk-based assessment to understand the normal and expected transactions of its customers? Yes No

Reportable Transactions and Prevention and Detection of Transactions with Illegally Obtained Funds

18. Does the FI have policies or practices for the identification and reporting of transactions that are required to be reported to the authorities? Yes No
19. Where cash transaction reporting is mandatory, does the FI have procedures to identify transactions structured to avoid such obligations? Yes No
20. Does the FI screen customers and transactions against lists of persons, entities or countries issued by government/competent authorities? Yes No
21. Does the FI have policies to reasonably ensure that it only operates with correspondent banks that possess licenses to operate in their countries of origin? Yes No
22. Does the FI adhere to the Wolfsberg Transparency Principles and the appropriate usage of the SWIFT MT 202/202COV and MT 205/205COV message formats? Yes No

Transaction Monitoring

23. Does the FI have a monitoring program for unusual and potentially suspicious activity that covers funds transfers and monetary instruments such as travelers checks, money orders, etc? Yes No

AML Training

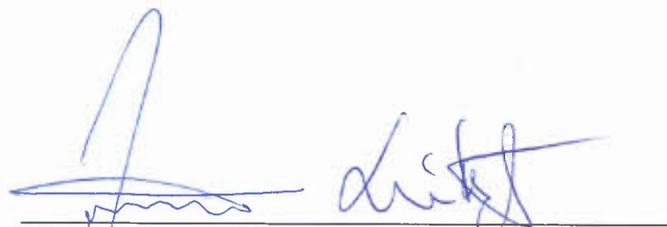
24. Does the FI provide AML training to relevant employees that includes: Yes No
- Identification and reporting of transactions that must be reported to government authorities.
 - Examples of different forms of money laundering involving the FI's products and services
 - Internal policies to prevent money laundering

25. Does the FI retain records of its training sessions including attendance records and relevant training materials used? Yes No
26. Does the FI communicate new AML related laws or changes to existing AML related policies or practices to relevant employees? Yes No
27. Does the FI employ third parties to carry out some of the functions of the FI? Yes No
28. If the answer to question 26 is yes, does the FI provide AML training to relevant third parties that includes:
- Identification and reporting of transactions that must be reported to government authorities.
 - Examples of different forms of money laundering involving the FI's products and services.
 - Internal policies to prevent money laundering.

If you have answered "No" to any question, you can supply additional information here:

Vienna, 25th January 2018

Place, Date



Signature and company seal

Georg Zinner

Norbert Leitgeb

Name(s) of the signatory/signatories in print