Annex 44 to the GTC of OeKB CSD

Information Disclosed in Public Issues / Securities Vista

The information that will be published in future under Public Issues (Securities Vista) comprises the following data.

Section	Attribute Name	Type	Explanation
IDENTIFICATION	ISIN	Code	**I**nternational **S**ecurity **I**dentification **N**umber as a unique identifier of a security
	EFIC	Code	Security Type Code assigned according to underlying security type: – 1000 = Shares – 2000 = Bonds and bond-like bonds – 2800 = Bonds with a certificate-like structure – 3000 = Warrants – 4000 = Certificates (securitised derivatives and similar) – 5000 = Investment Funds – 6000 = Ancillary Rights – 6100 = Profit Participation Rights
	CFI code	Code	Six-letter-code to classify an FI's structure and function
	Short Name (FISN)	Text	Short standardised description for FIs
	Short Description	Text	Security Name (short)
	Long Description	Text	Security Name (long)
	Security Name	Text	Security Name assigned by the Issuer/TA
ISSUANCE	Issuer	Code	Name of the Issuer
	Transfer Agent	Code	Name of the TA (see GTC 2.3)
	Paying Agent	Code	PA's name (see GTC 2.3)
	Corporate Action Agent	Code	CA's name (see GTC 2.3)
	Information Agent	Code	IA's name (see GTC 2.3)
	Form of Representation	Code	DGC - Digital Global Certificate PGC - Paper Global Certificate SC - Single Certificate
	Form of Security	Code	Bearer Registered but deliverable Registered not deliverable
	Law Type	Code	"AT" or "DE"
	Country of Issuance	Code	Country Code indicating issuers domicile
	Terms and Conditions	PDF Upload	

Section	Attribute Name	Type	Explanation
	Quantity	Numeric	Face Quantity of the DGC (for nominaly denoted securities up to 2 decimal places, for unit securities up to 5 decimal places)
	Quantity Code	Code	"Units" or "Nominal Amount" ("Stück-" oder "Prozentnotiz")
	Face Value Currency	Code	For available Currency Codes see Drop Down
	Payment Currency	Code	Currency Code for payments regarding Income and Corporate Actions (for available Currency Codes see Drop Down)
	Quantity Of Securities Issued	Numeric	Calculated as "Quantity" minus "Quantity on Distribution Account".
	Settlement quantity minimum	Numeric	States the minimum quantity that has to be reached in order to be able to trade this security in T2S
	Settlement quantity multiple	Numeric	States the increments in which the security can be traded AFTER reaching the "Settlement Quantity Miminum"
	Is Quantity Increasible	Yes/No	If "Yes" then the security is eligible to be increased in the future
	Is Quantity Decreaseable	Yes/No	If "Yes" then the security is eligible to be decreased in the future
	Quantity Cap	Numeric	States the quantity cap for future increases
STRUCTURAL	Bond Type	Code	fixed or variable interest rates
	Business day convention	Code	The business day convention determines how to proceed when the coupon date, which is relevant for the payment, falls on a non business day. Possible values are “following”, “modified following”
	Interest Rate	Numeric	Interest Rate (nominal) up to 9 decimal places
	Interest Payment Period Code	Code	"Yearly", "Every 6 Months", "Quarterly", "Monthly", "once at Maturity", "Irregular" (= not calculable)
	Start of interest period	Date	First day of interest period for coupon payments
	First Coupon Date	Date	First **theoretical** coupon date as basis for the calculation of the real first coupon date (for bonds where coupon dates change)
	Last Coupon Date	Date	Very last coupon date to be paid during the life cycle of a bond (usually equal to redemption date)

Section	Attribute Name	Type	Explanation
	Interest Calculation Method	Code	**30/360 (DE) - Day calculation German method** (1 month = 30 days, 1 year (divisor) = 360 days) MICO Code A013 **ACT/ACT (ENGLISH) - Day calculation English method** (Months = exact; 1 year (divisor) = 365 or 366 days if the 29.02. is included in the coupon period (act/act) MICO Code A009 **ACT/360 (FRENCH) - Day calculation French method** (Months = exact, 1 year (divisor) = 360 days) MICO Code A004 **ACT/365 without 29.2. - Day calculation** (Months = exact without taking into account the leap year; 1 year (divisor) = 365 days) MICO Code A014 **ACT/365 with 29.2. - Day calculation** (Months = exact, 1 year (divisor) = 365 days) MICO Code A005 **ACT/ACT (ICMA) - Day calculation ICMA method 251 (actual/actual)** (Months exact; 1 year (divisor) = number of days in the coupon x number of coupons per year) MICO Code A006 **ACT/ACT (ISDA) - Day calculation ISDA method (actual/365)** Accrual (months exact; 1 year (divisor) = divided by the number 365 or 366 in the case of leap years) MICO Code A008 **No Calculation Method** **No interest calculation method** Distribution of absolute amounts or percentages
	Irregular coupon type	Code	"last short": e.g. bond has annual coupon dates and the very last interest period is shorter than one year. "last long": e.g. bond has annual coupon dates and the very last interest period is longer than one year. Special Rule for "last short" (technically): If Input is as follows: - Business Day Convention = "Modified following" AND - Adjusted = "TRUE"
	Payable on Banking Day	Yes/No	States if (coupon) payments are payable on a Target Day (when Austrian Holiday falls on a Target Day)
	Irregular Coupon Dates	Yes/No	States if coupon dates are calculable or not (irregular coupon dates are set rendomly)
	Interest payment with delay	Yes/No	If coupon date (e.g. 30.06.2024) deviates from interest period (e.g. 01.01.2023 - 31.12.2023)

Section	Attribute Name	Type	Explanation
	Coupon Date	Date	Day when Interest Payment is due (dependency on Business day convention in case of adjusted coupon dates); coupon date can also be on a Saturday or Sunday or holiday when T2S is not open.
	Extendable	Yes/No	If "Yes" then this security can be extended beyond final maturity according to the Terms and Conditions
	Callable	Yes/No	If "Yes" then this security can be called by the issuer before reaching final maturity (ordinary termination only at fixed dates according to the terms and conditions)
	End Of Month Rule	Yes/No	"Yes": a security that pays a coupon on the last actual day of a month will always pay coupons on the last day of the month. Exception: If coupon dates are "adjusted" and "ultimo" coupon date is set according to the Business Day Convention (see also field "Adjusted")
	Adjusted	Yes/No	Yes: in case of coupon date not on a T2S Opening Day (Day of Operation) => coupon date adjusted according to applicable Business Day Convention; No: coupon date always kept, even if not on a T2S Opening Day (Day of Operation)
	Smallest Denomination Calculations	Yes/No	States if the interest calculation is based on the smallest denomination Calculation **without** consideration of the smallest denomination: 0,758333333% (9 decimals) => interest amount 758,33 EUR Examples for calculation with consideration of the smallest denomination: - smallest denomination 100.000: 0,75833% => interest amount 758,33 EUR (0,758333333*100.000/100) - smallest denomination 10.000: 0,7583% => interest amount 75,83 EUR (0,758333333*10.000/100) - smallest denomination 1.000: 0,758% => interest amount 7,58 EUR (0,758333333*1.000/100) - smallest denomination 100: 0,76% => interest amout 0,76 EUR (0,758333333*100/100)
	Security term	Code	States the finite nature of the financial instrument. Possible values are "Finite" or "Perpetual" (for infinite annuities, for example).
	Redemption Date	Date	States the final redemption date of the security
	Expiry Date	Date	relates to the T2S Expiry Date based on the redemption date where applicable
	T2S Expiry Date	Date	Indicates the day with which settlement is no more possible in T2S
	Partial redemption eligible	Yes/No	If "Yes" then the security is eligible for possible future partial redemptions (PCAL)
	Pool factor eligible	Yes/No	If "Yes" then the security is eligible for possible future pool factor redemptions (PRED)

Section	Attribute Name	Type	Explanation
	BPUT Option Scheduled	Yes/No	Option for bondholder to request an early redemption. To be chosen if "Payment Date" and "Deadline Date" is predefined in the terms and conditions of the bond. Follow Up fields: - **Payment Date:** Usually (but not necessarily) on the same day as coupon dates and can also be on a Saturday or Sunday - **Deadline Date:** Date until the BPUT option must be instructed with the issuer or its paying agent. - **Price:** Price for the repayment (e.g. at par = 100%), if already predefined in the terms and conditions of the bond
	BPUT Option Unscheduled	Yes/No	Option for bondholder to request an early redemption. To be chosen if "Payment Date" and "Deadline Date" is not predefined in the terms and conditions of the bond
	Final Redemption Price	Numeric	Price to be repaid at maturity
	Guaranteed	Code	Mark "Yes" if security is guaranteed by a 3rd party unconditionally. First values are delivered by the NNA derived from TCs. The modification or approval has to be done by the TA in his discretion.
	In Default	Yes/No	States if the security is in default
	Stripping Eligible	Yes/No/ Yes - Active	Only for Issuer Republic of Austria, marked according to stripping eligibility or status